



DEVELOPMENT HISTORY

發展歷程



HKQAA Has been Actively Promoting Green & Sustainable Finance and Responsible Investment

香港品質保證局積極推動綠色和可持續金融及責任投資

With the initial support of the Hongkong and Shanghai Banking Corporation Limited (HSBC), HKQAA introduced the CSR Index 在香港上海匯豐銀行有限公司的初始支持下，開發社會責任指數

Started to provide assessment and rating services on companies' sustainability performance for the Hang Seng Corporate Sustainability Index Series

開始為「恒生可持續發展企業指數系列」就公司的可持續發展表現提供評級服務



2008

2011

2014

2016

Had been the only Hong Kong organisation accredited as the Designated Operational Entity (DOE) by the Executive Board of the Clean Development Mechanism (CDM) under the United Nations Framework Convention on Climate Change (UNFCCC) to deliver CDM validation and verification services

成為香港唯一獲《聯合國氣候變化框架公約》(United Nations Framework Convention on Climate Change, UNFCCC)下的清潔發展機制(Clean Development Mechanism, CDM)執行理事會認可，曾提供CDM審定及核實服務的指定經營實體(Designated Operational Entity, DOE)



Started to develop the Green Finance Certification Scheme 開展「綠色金融認證計劃」的研發工作

JAN | 1月

Admitted as an Observer of the Green Bond Principles (GBP) under the International Capital Market Association (ICMA), taking part in the development of international standards on Green Finance
成為國際資本市場協會《綠色債券原則》的觀察員

Issued the first Green Finance Certification Scheme certificate
簽發首張綠色金融認證計劃證書

FEB | 2月

Dr Ma Jun, Director General of the Green Finance Committee of the China Society for Finance and Banking, visited HKQAA

中國金融學會綠色金融專業委員會主任馬駿博士到訪香港品質保證局



Prof Wang Yao, Director General of International Institute of Green Finance, CUFE, visited HKQAA
中央財經大學綠色金融國際研究院院長王遙到訪香港品質保證局

2017

2018

Our expert was nominated by the Innovation and Technology Commission of the HKSAR Government and the China National Institute of Standardization respectively to directly take part in the technical committee of ISO/TC 207/SC 4 and its working group to develop ISO 14030 Environmental performance evaluation – Green debt instruments

本局專家分別獲香港特區政府 創新科技署及中國標準研究院提名加入 ISO/TC 207/SC 4 技術委員會及其工作小組，直接參與制定《ISO 14030 綠色債務工具—環境表現評價》

MAR | 3月

Became an approved verifier under the Climate Bonds Standard
成為氣候債券標準委員會授權的核查機構

Green Finance Certification Scheme Launching Ceremony cum Seminar
「綠色金融認證計劃」開展儀式暨研討會



APR | 4月

Signed MOU with the Authority of Qianhai on Green Finance

與前海管理局簽署《深港綠色金融合作備忘錄》

MAY | 5月

Held the HKQAA Symposium 2018 "Towards Sustainable Economy: Divergent Thinking in Business Strategic"

舉行香港品質保證局專題研討會2018「多元策略視野·締造可持續發展經濟」

JUL | 7月

Signed MOU with the Bureau of Financial Affairs, Huadu, Guangzhou

與廣州花都區金融工作局簽署合作備忘錄

Signed MOU with the Shanghai Zhixin Low-Carbon Technology Research Center

與上海置信低碳技術研究中心簽署合作備忘錄

OCT | 10月

Signed MOU with the International Finance Corporation, a member of the World Bank Group

與世界銀行集團成員國際金融公司簽署合作備忘錄

NOV | 11月

Signed MOU with the Shaanxi Provincial Local Financial Supervision and Administration (Shaanxi Provincial Office of Finance at the time)

與陝西省地方金融監督管理局（當時為陝西省金融工作辦公室）簽署合作備忘錄



2018

JUN | 6月

Participated in the panel discussion of 2018 Green and Social Bond Principles Annual General Meeting and Conference

參與2018綠色及社會責任債券原則年度會員大會及會議的討論環節



Published a research report on *Sustainable Financing in China's Greater Bay Area – Opportunities for Growth*, with the support of the HSBC

在滙豐的支持下，發表《中國大灣區可持續發展融資—發展機遇》研究報告



DEC | 12月

HKQAA expert was nominated by the Innovation and Technology Commission of the HKSAR Government to directly take part in the technical committee for ISO/TC 322, which is developing ISO 32210 Sustainable finance — Principles and guidance

本局專家獲香港創新科技署提名，加入ISO/TC 322技術委員會，直接參與制定《ISO 32210 可持續金融-原則和指南》

JAN | 1月

Signed MOU with the Guangzhou Municipal Local Financial Supervision and Administration

與廣州市地方金融監督管理局簽署合作備忘錄



MAR | 3月

Held the Green Finance Certification Scheme Presentation Ceremony cum Forum 2019 in Hong Kong

香港舉行綠色金融認證計劃頒獎典禮暨論壇2019



Mr Matthew Cheung Kin-chung, the then Acting Chief Executive of the Hong Kong Special Administrative Region, gives the opening remarks during the Green Finance Certification Scheme Presentation Ceremony cum Forum



時任署理行政長官張建宗先生出席綠色金融認證計劃頒獎典禮暨論壇2019時致開幕辭

Signed MOU with the GuangDong Financial Association

與廣東省民營企業金融服務協會簽署合作備忘錄

2019

MAY | 5月

HKSAR Government's inaugural green bond obtained HKQAA certification

香港特區政府首筆綠色債券取得香港品質保證局認證



Published an addendum for the Research Report on Sustainable Financing in China's Greater Bay Area – Opportunities for Growth, with the support of the HSBC

在滙豐的支持下，發表《中國大灣區可持續發展融資—發展機遇》研究報告的補充文件

JUN | 6月

Participated in Plenary Meeting of ISO Technical Committee for Green Debt Instruments

參與ISO有關綠色債務工具之技術委員會大會



Participated in Plenary Meeting of ISO Technical Committee for Green Debt Instruments

參與ISO有關綠色債務工具之技術委員會大會

JUL | 7月

Held the Silk Road Forum on Green Finance 2019 in Xian, China
在西安舉行綠色金融絲路論壇2019



OCT | 10月

Collaborated with JETCO to facilitate the development of open banking ecosystem

與銀通香港合作促進開放銀行（open banking）生態系統的發展

Organised green finance study tour

舉行綠色金融業界考察團



2019

SEP | 9月

Launched Green Finance Certification Scheme - Green Fund to encourage more investors from the fund market to support green economy

啟動「綠色金融認證計劃—綠色基金」，鼓勵更多基金市場的投資者支持綠色發展

OCT | 10月

Published *Green Finance in Hong Kong* to explore the development of Green Finance in Hong Kong, the Greater Bay Area and Belt and Road

出版《綠色金融在香港》，探討及展望綠色金融在香港、大灣區及一帶一路的發展



Held the HKQAA 30th Anniversary Forum with the theme "Towards Sustainable Development Goals - ESG Management and Responsible Finance"

舉行「香港品質保證局三十周年論壇」，主題為「邁向可持續發展目標—環境、社會及管治的管理及責任融資」



The 30th Anniversary celebration ceremony was officiated by the Hon Mrs Carrie Lam Cheng Yuet-ngor, GBM, GBS, the Chief Executive of the Hong Kong Special Administrative Region.

香港特別行政區行政長官林鄭月娥女士,GBM,GBS,主禮三十周年慶祝儀式

DEC | 12月

Participated in the Meeting for the ISO 32210 Sustainable finance: Principles and guidance

參與制定「ISO 32210 可持續發展金融：原則及指南」之會議



JAN | 1月

Developed the Sustainability Linked Loan Assessment to evaluate and validate organisations' sustainability performance against predetermined sustainability performance targets (SPTs)

開發「可持續發展表現掛鉤貸款評審」，以根據預定的可持續性績效目標（SPTs）評估和驗證企業的可持續性績效

MAY | 5月

Launched the Green Finance Certification Scheme - ESG Fund to further promote ESG initiative to direct capital flows towards green and sustainable uses

啟動「綠色金融認證計劃—ESG基金」，進一步推廣ESG倡議，引導資金流向綠色及可持續發展用途

2020

DEC | 12月

Signed MOU with the Guangdong Provincial Local Financial Supervision and Administration

與廣東省地方金融監督管理局簽署合作備忘錄



Signed MOU with the China Construction Bank Guangdong Branch

與建設銀行廣東分行簽署戰略合作備忘錄

JUL | 7月

Developed the COVID-19 Resilience Finance Certification Scheme, aiming at encouraging more issuers to direct capital to projects related to COVID-19 prevention, control and recovery, and building resilience against COVID-19.

推出「抗疫金融認證計劃」，鼓勵更多發行者將資金引導至與疫情防控、復甦和建立韌性相關的項目

Invited to join the Financial Services Development Council (FSDC) Working Group on Hong Kong's green finance strategy in the Greater Bay Area

獲邀加入香港金融發展局推動大灣區綠色金融工作小組

AUG | 8月

Signed MOU with the Industrial Bank Co., Ltd. Hong Kong Branch

與興業銀行香港分行簽署合作備忘錄

Signed MOU with the China Construction Bank (Asia) Corporation

與中國建設銀行（亞洲）股份有限公司簽署合作備忘錄

OCT | 10月

Held the HKQAA Online Symposium - Sustainable Finance • Hong Kong 2020.

舉行香港品質保證局網上專題研討會「可持續發展金融•香港2020」



The Online Symposium was officiated by the Hon Mrs Carrie Lam Cheng Yuet-ngor, GBM, GBS, the Chief Executive of the Hong Kong Special Administrative Region

香港特別行政區行政長官林鄭月娥女士, GBM, GBS, 主禮網上專題研討會



Sign MoUs with government departments, banks and financial institutions to jointly promote green and sustainable development in the region

與政府部門、銀行及金融機構簽署合作備忘錄，攜手推動區內綠色及可持續發展

- JAN 1月 Industrial and Commercial Bank of China (Asia) Limited 中國工商銀行(亞洲)有限公司
- FEB 2月 Guangzhou Development District Financial Bureau 廣州開發區金融工作局
- MAR 3月 Sumitomo Mitsui Banking Corporation 三井住友銀行
- APR 4月 Guangdong Environment Exchange 廣東省環境權益交易所
- JUN 6月 CMB Wing Lung Bank 招商永隆銀行有限公司
- JUL 7月 Agricultural Bank of China, Hong Kong Branch 中國農業銀行股份有限公司香港分行
- AUG 8月 Hang Seng Bank 恒生銀行
- OCT 10月 The Bank of East Asia, Limited 東亞銀行

2020

NOV | 11月

Signed MOU with the Standard Chartered Bank (Hong Kong) Limited

與渣打銀行(香港)有限公司簽署合作備忘錄

Launched the one-stop, self-service Green Loan Assessment e-Platform to encourage more enterprises to develop and participate in green business

推出「綠色貸款『評定易』」一站式自助平台，旨在鼓勵更多企業發展及參與綠色業務



MoU signed with OCBC Wing Hang Bank Limited 與華僑永亨銀行有限公司簽署合作備忘錄

2021

NOV 11月 China Minsheng Banking Corp., Ltd. Hong Kong Branch 中國民生銀行香港分行

Essence International Financial Holdings Limited 安信國際金融證券集團有限公司

DEC 12月 Haitong International Securities Group Limited 海通國際證券集團有限公司

MAY | 5月

Launched the Green and Sustainable Finance Certification Scheme to align with the Government strategies and market trends, and facilitate green and sustainable development 推出「綠色和可持續金融認證計劃」，配合政府政策及市場需求，推動綠色及可持續金融發展

JUN | 6月

Received confirmation from the Hong Kong Monetary Authority (HKMA) that HKQAA has become a recognized external reviewer for the purpose of the Green and Sustainable Finance Grant Scheme (GSF Grant Scheme) 獲香港金融管理局確認，成為「綠色和可持續金融資助計劃」之「認可外部評審機構」

OCT | 10月

Shenzhen Municipal Government issued 5 billion offshore RMB local government bonds on October 12, 2021, including green bonds which were certified by HKQAA

深圳市政府於2021年10月12日發行50億離岸人民幣地方政府債券，當中綠色債券獲香港品質保證局認證

NOV | 11月

The HKSAR Government's offering of RMB5 billion offshore renminbi green bonds (the Green Bonds) under the Government Green Bond Programme, received HKQAA certification

香港特區政府在綠色債券計劃下發售的50億元人民幣離岸人民幣綠色債券，獲香港品質保證局認證

DEC | 12月

Published the "Sustainable Development in Hong Kong" to encourage more enterprises, investors and the public to integrate the sustainability concept into strategy and practice

出版「可持續發展在香港」，推動更多企業、投資者及社會群體將可持續發展理念付諸實踐



Up to Dec 2020, over 350 billion US dollars' worth of green finance certified

截至2021年12月，獲證綠色金融發行總額超過350億美元

DEC | 12月

Held HKQAA Symposium - Sustainable Finance and Climate Resilience • Hong Kong 2021 and announced a series of new initiatives to align with the Government's climate change strategies. They include the Net-Zero Certificate, the Climate Risk Management Index, the TCFD Reporting Index, training and registration services for green and sustainable finance talent, and a user-friendly knowledge sharing platform online, namely the "LightShare".

舉行香港品質保證局專題研討會「可持續金融及氣候適應·香港2021」，並在會上宣布一系列新倡議，以配合政府應對氣候變化策略，包括推出碳中和證書、氣候風險管理指數、TCFD報告編制，綠色和可持續專才培訓和註冊等服務，以及開發名為「LightShare」（「分享易」）的網上知識分享平台。

